

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	§ Chapter 11
LIMETREE BAY SERVICES, LLC, <i>et al.</i> , <sup>1</sup>	§	§ Case No. 21-32351 (DRJ)
Debtors.	§	§ (Jointly Administered)
	§	

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**THE TERMINAL ENTITIES' WITNESS AND EXHIBIT LIST FOR  
HEARING ON DECEMBER 7, 2021 AT 4:00 P.M. (PREVAILING CENTRAL TIME)**

The Terminal Entities,<sup>2</sup> file this Witness and Exhibit List for the hearing to be held on December 7, 2021, at 4:00 p.m. (prevailing Central Time) (the “Hearing”).

**WITNESSES**

The Terminal Entities may call any of the following witnesses at the Hearing:

1. Seth Bullock, Managing Director of Alvarez & Marsal North America, LLC
2. Ryan Omohundro, Managing Director of Alvarez & Marsal North America, LLC
3. Any witness listed by any other party; and
4. Rebuttal witnesses as necessary.

**EXHIBITS**

The Terminal Entities may offer into evidence any of the following exhibits at the Hearing:

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
	Any document or pleading filed in the above-captioned cases				

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<sup>1</sup> The Debtors in these chapter 11 cases (the “Cases”), along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

<sup>2</sup> The Terminal Entities are: Limetree Bay Terminals, LLC, Limetree Bay Terminal Holdings, LLC, Limetree Bay Terminal Holdings II, LLC, Limetree Bay Cayman, Ltd., and Limetree Bay Financing, LLC.

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
	Any exhibit introduced by any other party				
	Rebuttal exhibits as necessary				

In light of the fact that the Debtors have not yet filed the proposed sale order or a complete set of sale documents, the Terminal Entities reserve their right to amend or supplement this Witness and Exhibit List as necessary in advance of the Hearing.

Dated: December 3, 2021  
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. (“Tad”) Davidson II

Timothy A. (“Tad”) Davidson II (TX Bar No. 24012503)

Joseph P. Rovira (TX Bar No. 24066008)

Ashley Harper (TX Bar No. 24065272)

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#### **CERTIFICATE OF SERVICE**

I certify that on December 3, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Timothy A. (“Tad”) Davidson II  
Timothy A. (“Tad”) Davidson II